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Presentment Date: November 12, 2009

Time: 12:00 p.m.

Objections Due: November 12, 2009

Time: 10:00 a.m.

*Attorneys for Irving H. Picard, Esq., Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF PRESENTMENT OF TRUSTEE'S APPLICATION
FOR AN OMNIBUS ORDER AUTHORIZING THE TRUSTEE
TO FILE CERTAIN ACCOMPANIMENTS UNDER SEAL**

PLEASE TAKE NOTICE that upon the application of Irving H. Picard, Esq., as trustee for the substantively consolidated liquidation of Bernard L. Madoff Investment Securities LLC ("BLMIS") and the estate of Bernard L. Madoff, for entry of an omnibus order, pursuant to

sections 105(a) and 107(c) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9018 of the Federal Rules of Civil Procedure (the “Bankruptcy Rules”), authorizing the Trustee to file under seal any certificate of service, exhibit and/or attachment to a motion (the “Accompaniments”), where such Accompaniment contains the name and/or contact information of any former employee of the Debtor (the “Former Employees”), the undersigned will present the proposed order (the “Order”) submitted herewith to the Honorable Burton R. Lifland, United States Bankruptcy Judge, for signature and entry on **November 12, 2009 at 12:00 noon**.

PLEASE TAKE FURTHER NOTICE, that objections, if any, to the proposed Order (“Objections”), shall (i) be in writing, (ii) conform to the Federal Rules of Bankruptcy Procedure, Local Bankruptcy Rules and General Orders, (iii) specify the name of the objecting party and state with specificity the basis of the objection(s) and the specific grounds therefor, (iv) filed in accordance with the electronic filing procedures for the United States Bankruptcy Court for the Southern District of New York, with a proof of service, and a courtesy copy delivered to the chambers of the Honorable Burton R. Lifland, One Bowling Green New York, New York 10004, (v) served upon (a) Baker & Hostetler, LLP, Counsel for the Trustee, 45 Rockefeller Plaza, New York, New York 10111, Attn: David Sheehan, and (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, DC 20005, Attn: Kevin H. Bell, Esq. so as to be received no later than **10:00 a.m. on November 12, 2009**.

PLEASE TAKE FURTHER NOTICE, that in the event any Objections are timely served and filed, a hearing may be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, at a date to be scheduled by the Court, upon such additional notice as the Court may direct. The moving and objecting parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE, that, unless Objections are timely served and
filed, the proposed Order may be signed without a hearing.

Dated: New York, New York
November 6, 2009

Respectfully submitted,

s/Alissa M. Nann

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Bernard L. Madoff*